

AJ Bell prize draw 2024

The Prize Draw

1. The "prizes" are ten John Lewis digital vouchers worth £1,000 each.
2. The prize draw is open between 9 February 2024 and 30 April 2024 (Offer Period).

How to enter the Prize Draw

3. To enter the prize draw, you must pay a deposit into a new or existing AJ Bell SIPP or AJ Bell Stocks and Shares ISA or AJ Bell Lifetime ISA account with a minimum combined value of £1,000 or more between 9 February 2024 and 30 April 2024. You may pay into your AJ Bell ISA, SIPP or LISA via a deposit or transfer in from another provider.
4. You must then visit <https://www.ajbell.co.uk/campaign/prize-draw-2024> and follow the on-page claim process during the Offer Period. You have to make a claim using the link provided in order to participate in the offer. You will not receive the offer automatically. Entries must be made by 11.59pm on 30 April 2024. We will not be responsible for any delay or any failure to claim the offer within the Offer Period.
5. Only one entry per customer.

Eligibility rules

6. Claims are only valid for eligible accounts that pay in a net value of £1,000 or more during the Offer Period through single payments or transferring in. If you withdraw the money or cancel the transfer before the end of the Offer Period, you will not be eligible to participate. Equally, any tax reclaimed by us on your behalf and added to your account will not count towards the £1,000 minimum depositing level.
7. This prize draw is open to new or existing AJ Bell customers, who are aged over 18 and resident in the UK.
8. Transfers between any accounts you hold with AJ Bell group company (e.g. from an AJ Bell ISA to an AJ Bell SIPP or a transfer from an AJ Bell Investcentre SIPP to an AJ Bell SIPP) and transfers from defined benefit/final salary pensions are excluded from this offer.
9. Any new account openings and transfers must be initiated within in the Offer Period
10. Employees of AJ Bell, their affiliated companies, their advertising agencies, and the immediate families of any such employees are not eligible for the offer.

Receiving the reward

11. The winners will be chosen at random from qualifying entries and will be notified by phone and/or email on or after 15 May 2024.
12. The digital voucher will be emailed via your registered email address specified on your AJ Bell account directly from the third-party portal. You must ensure that your AJ Bell account contains your correct email address. AJ Bell will not take any responsibility for your

failure to supply accurate information which affects acceptance or delivery of the offer. To check or update your details, log in to your AJ Bell account and click 'Update your details' in the drop-down menu.

13. If the winner is in the process of transferring in a SIPP, ISA or LISA from another provider at the time of the prize draw, then the digital voucher will be emailed after the money have cleared. If the transfer doesn't complete within 90 days, we reserve the right to draw an alternative winner.
14. You must be an AJ Bell customer at the time the digital voucher is despatched to you .

General

15. The prize draw may be withdrawn, amended, cancelled or suspended at any time.
16. AJ Bell will not be held liable if any unforeseen event means that we are unable to fulfil these prizes. In this event, no compensation will be made.
17. By participating in the prize draw all participants agree that AJ Bell won't be liable for any costs, expenses, loss or damage sustained or incurred by any participant with regards to the prize.
18. Use of the digital voucher is subject to the digital voucher provider's terms and conditions.
19. We reserve the right to reclaim the value of the voucher if, within 12 months of winning the prize draw the winner (i) closes their account or (ii) withdraws or transfer a substantial amount of cash or investments initially deposited into their account in connection with this prize draw.
20. There is no cash alternative.
21. By making a claim in the prize draw, you are deemed to accept the terms and conditions of our [digital gift card partner](#).
22. By making a claim in the offer, you are deemed to agree for us to share your name and email address with the gift card partners for the sole purpose of sending you the digital voucher.
23. By participating in the prize draw, you are deemed to have accept these terms and conditions.
24. The competition will be governed by English law and entrants to the competition submit to the jurisdiction of the English courts.
25. The Promoter of this prize draw is AJ Bell Management Limited and is referred to in these terms and conditions as "AJ Bell". The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester M5 3EE. The Promoter may, at its sole discretion, change the period for which the prize draw will be available and the Promoter reserves the right to alter, amend or withdraw these terms without prior notice. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the prize draw.